



## NSERC Discovery Grant and RTI eSubmission Overview: UBC Okanagan

All applications to the Discovery Grant competition (including the Subatomic Physics program) and the Research Tools & Instruments competition must be electronically submitted via NSERC's [Research Portal](#). Applications should be prepared according to NSERC's [Discovery Grant](#) and [RTI program](#) guidelines .

### DEADLINES

#### Discovery Grant full application

- UBCO internal deadline (see procedure #3): **Typically 5 days ahead of the Sponsor Deadline**
- Applicant's e-submission deadline (see procedure #4): Your final application should be submitted via the Research Portal **typically 2 days ahead of the Sponsor Deadline.**
- Sponsor deadline: **November 1 (unless Nov 1 falls on a weekend – then it is the next business day)**

#### Research Tools and Instruments (RTI)

- UBC internal deadline (see procedure #3): **Typically 5 days ahead of the Sponsor Deadline**
- Applicant's e-Submission Deadline (see procedure #4): Your final application should be submitted via the Research Portal **typically 2 days ahead of the Sponsor Deadline.**
- Sponsor deadline: **October 25 (unless Oct 25 falls on a weekend – then it is the next business day)**

*While ORS makes every effort to submit all applications on time, applications submitted after the UBC internal deadline will not receive a guarantee of administrative review from ORS, which includes confirmation for application completeness and compliance. As ORS must forward each application to NSERC after the applicant's final submission, we cannot guarantee that applications submitted after the e-submission deadline will be forwarded.*

### E-Submission Procedures:

#### 1. Application Preparation

Your application must be prepared and submitted using the [Research Portal](#) and NSERC's version of the [Canadian Common CV. Instructions](#) can be found on the NSERC web site (under "Professors").

Please select "The University of British Columbia" as the Administering Institution (do not select "Technical University of British Columbia").

#### 2. UBC Signature requirements

Use the Research Project Information Form ([RPIF](#)) to obtain the required internal signatures, as per UBC's [Signature Policy](#):

- UBC Applicant (Principal Investigator)
- Department Head or Director of School or Institute (typically 4 days prior to ORS internal deadline)
- Dean or designate (typically 2 days prior to ORS internal deadline)



## 2.1 Signatures required for co-applicants

A co-applicant signature page, signed by the relevant Department /Unit Head/Dean is required when the co-applicant is from a different UBC Department/School than the applicant. Please use the UBC Internal Co-Applicant signature page. Note that a physical signature is not required from the co-applicants on NSERC's RTI forms.

External authorized institution signature is required for co-applicants outside of UBC.

These forms can be found on the [UBCO ORS forms page](#)

If you are a co-applicant on a grant application initiated by a PI at another institution, you must still submit a copy of the application with required UBC signatures for ORS review and approval.

## 3. Submit required pages to the ORS for the Internal Deadline

Applicants must submit either a paper or a digital copy of their application (see list of required pages below) and RPIF to the Office of Research Services for institutional approval. Digital copies can be sent to ORS administration via: [ResearchOffice.UBCO@ubc.ca](mailto:ResearchOffice.UBCO@ubc.ca).

As the ORS processes a large number of applications during NSERC competition periods, the internal deadline is intended to ensure that all applications receive administrative review prior to institutional support / signature (by ORS). Please ensure you have collected ALL required signatures prior to submitting to ORS (see section 2 above). You may submit the entire application if you wish, but the following are required:

- A signed [UBC Research Project Information Form \(RPIF\)](#).
- Complete co-applicant pages if you have any internal or external co-applicants (see also section 2.1 above for additional required forms)
- Identification page (page 1 of the application)
- Supplements/Joint Initiatives (if applicable)
- Summary of Proposal Page
- Activity Details page (this page displays the certification requirements)
- Proposed Expenditures and Budget Justification pages
- Quotations if applicable (per RTI guidelines, provide two (2) recent quotations for any items or any systems costing more than \$25,000 before taxes. If the required number of quotations cannot be submitted, you must provide a justification in the Budget Justification section.)

## 4. Submit your application online (per the deadlines above)

Upon receiving notice by the ORS to do so, submit your full application and NSERC CCV online using the Research Portal by the portal e-submission deadline. To do this, the applicant must complete and link all the forms as described in the NSERC instructions. First "Verify" to ensure the application is complete. Then click "Submit" to submit your application to ORS for online approval.



## 5. ORS approves and submits your application

After you submit, ORS will approve your application on the Research Portal by NSERC's deadline. ORS has read-only access to your application and cannot make changes. If the application is not approved, ORS will return it to you for changes.

Once ORS has approved your application, the status on the NSERC Research Portal will change from "Received by Administrator" to "Received by Agency." ORS is no longer required to physically sign applications submitted through the NSERC Research Portal.

Material or revisions received under separate cover (before or after the deadline date) will not be accepted by NSERC.

For your information, the definition of each application status on the NSERC on-line system is below:

- In Progress: Application created but not yet completed.
- Returned: Application returned to the applicant by the administrator (research administrator, scholarship liaison officer, liaison officer) for required changes.
- Received by Administrator: Application completed and submitted by the applicant to the administrator at the university, college, CÉGEP or not-for-profit organization.
- Received by Agency: Application received by NSERC.
- Deleted: Application removed from applicant's account.

For more information, see NSERC's [Research Portal – Frequently Asked Questions](#)

If you have questions regarding NSERC's online system, call 613-995-4273 or email [webapp@nserc-crsng.gc.ca](mailto:webapp@nserc-crsng.gc.ca)

If you have any questions regarding Discovery or RTI Grants, please email [resgrant@nserc-crsng.gc.ca](mailto:resgrant@nserc-crsng.gc.ca)

If you have questions regarding the submission process, please email the Office of Research Services: [ResearchOffice.UBCO@ubc.ca](mailto:ResearchOffice.UBCO@ubc.ca)